



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 29/2022

Market Report

LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good liquoring teas barely steady. * Cleaner descriptions irregular around last. * Remainder easier following quality. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good liquoring teas around last. * Remainder irregular and lower.

LEAF	DUST
<ul style="list-style-type: none"> * Major Blenders : Active * WI : Operated on liquoring sorts. * Internals : Fair support. * Exporter : Some export enquiry on bolder broken. 	<ul style="list-style-type: none"> * Major Blenders : Active * WI : Operated on liquoring sorts. * Internals : Lent fair support.

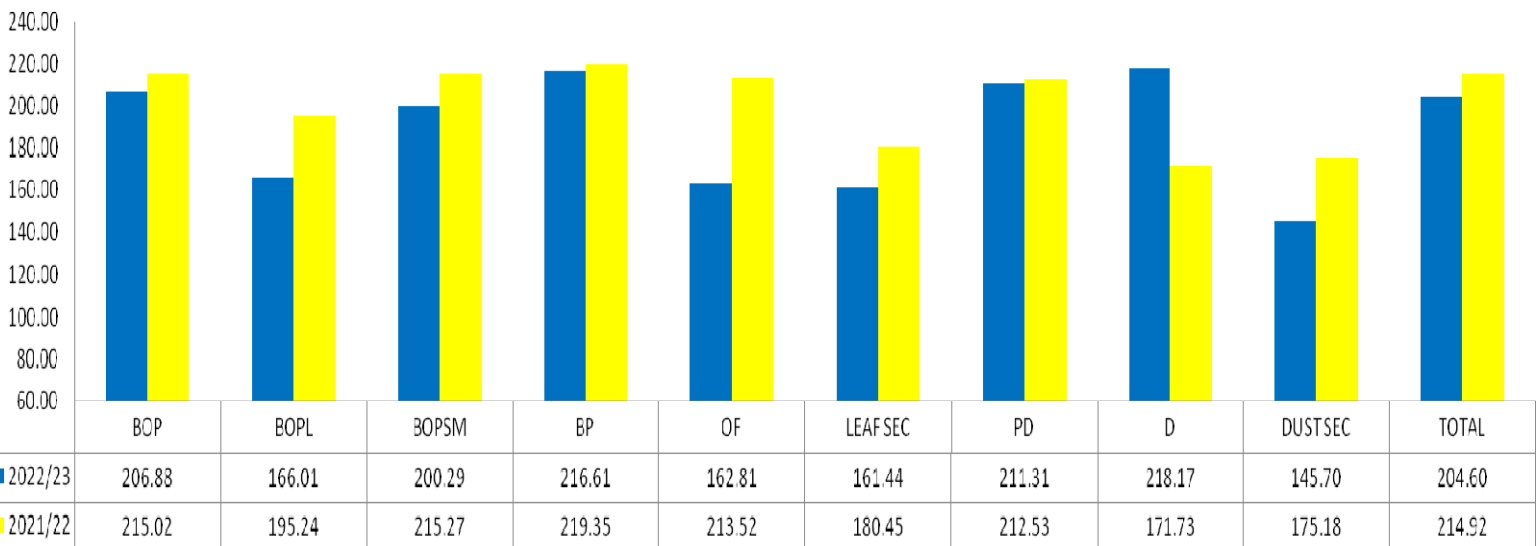
AUCTION AVERAGES

	2022/23			2021/22			2020/21			UPTO Sale 29		
	Sale 29	Sale 28	+/-	Sale 29	Sale 28	+/-	Sale 29	Sale 28	+/-	2022/23	2021/22	2020/21
LEAF	206.86	202.73	4.14	182.91	192.97	-10.06	276.06	277.62	-1.56	205.84	212.22	252.35
DUST	207.86	211.37	-3.51	185.41	202.27	-16.86	286.10	288.22	-2.12	201.35	208.95	250.95
TOTAL	207.16	205.40	1.77	183.69	195.67	-11.98	279.74	281.71	-1.97	204.60	211.28	251.87

GTAC AUCTION AVERAGES

SALE		22	23	24	25	26	27	28	29
LEAF	2022/23	187.75	206.56	221.96	215.21	214.98	207.57	202.73	206.86
	2021/22	231.54	237.79	237.19	233.82	225.08	204.92	192.97	182.91
DUST	2022/23	173.18	182.94	197.57	211.19	208.99	211.55	211.37	207.86
	2021/22	216.26	225.02	227.50	224.58	228.29	212.64	202.27	185.41
TOTAL	2022/23	183.56	199.69	214.67	214.15	213.27	208.71	205.40	207.16
	2021/22	227.07	233.91	234.34	230.93	226.01	207.16	195.67	183.69

GTAC Grade Wise Averages Upto Sale 29



OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)

	THIS SALE				LAST SALE				UPTO Sale 29			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2376398.8	1807271.6	212.48	24%	2320734.8	1509829.3	207.73	35%	28557158.0	17618053.2	208.63	38%
FANNINGS	729966.4	562411.0	217.99	23%	648111.0	463831.9	216.07	28%	7612985.4	5119784.9	220.41	33%
LEAF SEC.	381098.3	288457.0	150.01	24%	335501.2	250912.6	147.98	25%	3220309.3	2223978.5	150.23	31%
LEAF TOTAL	3487463.4	2658139.5	206.86	24%	3304347.0	2224573.8	202.73	33%	39390452.6	24961816.6	205.84	37%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	1184284.9	888683.9	223.79	25%	1047739.7	784107.3	226.97	25%	13090949.9	7663791.2	214.75	41%
DUST SEC.	312234.8	252813.9	151.87	19%	275757.0	210816.5	153.36	24%	2652156.2	1845151.8	145.70	30%
DUST TOTAL	1496519.6	1141497.7	207.86	24%	1323496.7	994923.8	211.37	25%	15743106.1	9508942.96	201.35	40%
TOTAL	4983983.0	3799637.2	207.16	24%	4627843.7	3219497.6	205.40	30%	55133558.7	34470759.53	204.60	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO Sale 29			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	3487463.4	2658139.5	206.86	24%	3304347.0	2224573.8	202.73	33%	39390452.6	24961816.6	205.84	37%
2021/22	4831446.3	3037518.8	182.91	37%	4872969.8	3005274.7	192.97	38%	39477480.2	26945985.0	212.22	32%
DUST	THIS SALE				LAST SALE				UPTO Sale 29			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	1496519.6	1141497.7	207.86	24%	1323496.7	994923.8	211.37	25%	15743106.1	9508943.0	201.35	40%
2021/22	2510789.8	1379565.3	185.41	45%	2192259.8	1225706.8	202.27	44%	18356891.4	10943374.8	208.95	40%
TOTAL	THIS SALE				LAST SALE				UPTO Sale 29			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	4983983.0	3799637.2	207.16	24%	4627843.7	3219497.6	205.40	30%	55133558.7	34470759.5	204.60	37%
2021/22	7342236.1	4417084.1	183.69	40%	7065229.6	4230981.5	195.67	40%	57834371.6	37889359.8	211.28	34%

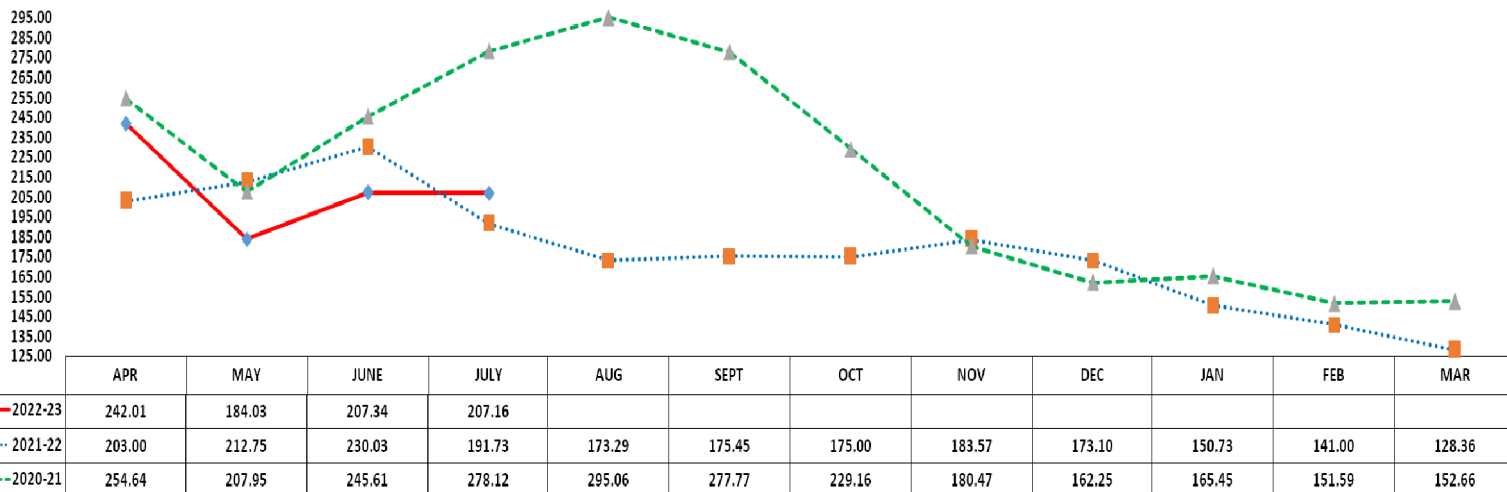
PRICE RANGE

% OF TEAS SOLD	LEAF									
	2022/23		UP TO Sale 29			2022/23		UP TO Sale 29		
	Sale 29	Sale 28	2022/23	2021/22	2020/21	Sale 29	Sale 28	2022/23	2021/22	2020/21
BELOW 100	0.98	1.41	0.95	0.00	0.17	1.59	1.24	1.00	0.01	1.00
BETWEEN 100.00-119.99	8.39	8.31	6.94	0.22	1.28	8.69	10.05	10.07	0.47	1.78
BETWEEN 120.00-139.99	9.67	10.86	10.98	2.31	2.36	11.31	8.80	11.99	2.61	2.28
BETWEEN 140.00-159.99	10.40	10.47	12.77	10.13	3.63	12.05	11.42	12.68	11.84	2.92
BETWEEN 160.00-179.99	13.64	13.22	11.67	18.95	4.45	11.27	10.90	11.91	19.04	4.07
BETWEEN 180.00-199.99	8.98	10.53	9.53	16.41	4.61	6.94	7.54	8.22	16.46	7.57
BETWEEN 200.00-219.99	7.61	9.13	9.39	15.24	9.66	6.12	7.48	8.00	13.53	11.95
BETWEEN 220.00-239.99	7.04	7.02	7.42	11.00	15.65	4.95	6.37	6.41	9.95	14.56
BETWEEN 240.00-259.99	6.75	5.54	6.87	7.18	14.13	9.52	6.90	6.13	7.62	12.33
BETWEEN 260.00-279.99	6.27	4.83	4.89	4.87	13.55	5.37	4.44	4.03	4.63	8.58
BETWEEN 280.00-299.99	5.57	5.64	4.34	3.96	8.47	4.02	5.19	4.78	4.87	7.17
300 AND ABOVE	14.71	13.03	14.26	9.71	22.04	18.16	19.68	14.77	8.96	25.78

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
30	31018	13025	44043	53532	23371	76903	-22514	-10346	-32860
31	32127	11636	43763	50441	19366	69807	-18314	-7730	-26044
32	32491	10980	43471	45789	18111	63900	-13298	-7131	-20429
TOTAL	95636	35641	131277	149762	60848	210610	-54126	-25207	-79333

GTAC Monthly Price Movement



* Please note July 2022-23 Price is calculated on Sale 27,28,29 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 29

	CTC LEAF			DUST			TOTAL				
OFFER	34,87,463.4 Kgs			OFFER	14,96,519.6 Kgs			OFFER	49,83,983.0 Kgs		
SOLD	26,58,139.5 Kgs			SOLD	11,41,497.7 Kgs			SOLD	37,99,637.2 Kgs		
SOLD %	76%			SOLD %	76%			SOLD %	76%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	3,01,589.2	169.58	11%	TCPL	2,46,901.5	205.22	22%	TCPL	5,48,490.7	185.62	14%
HUL	2,69,911.6	203.61	10%	HUL	1,55,968.0	297.32	14%	HUL	4,25,879.6	237.93	11%
W.India	6,22,575.3	239.54	23%	W.India	1,51,587.1	198.64	13%	W.India	7,74,162.4	231.53	20%
WI.Pack	93,436.3	293.03	4%	WI.Pack	1,56,782.9	215.57	14%	WI.Pack	2,50,219.2	244.49	7%
N.India	4,78,179.1	198.91	18%	N.India	79,549.3	174.47	7%	N.India	5,57,728.4	195.42	15%
NI.Pack	3,03,644.2	199.02	11%	NI.Pack	1,05,644.5	199.21	9%	NI.Pack	4,09,288.7	199.07	11%
Packeteers	89,931.9	181.47	3%	Packeteers	51,332.5	169.27	4%	Packeteers	1,41,264.4	177.04	4%
C.India	51,844.0	162.27	2%	C.India	23,855.5	177.13	2%	C.India	75,699.5	166.95	2%
Exports	1,77,860.1	206.85	7%	Exports	42,435.0	145.59	4%	Exports	2,20,295.1	195.05	6%
Local	1,32,905.4	186.71	5%	Local	32,469.0	159.36	3%	Local	1,65,374.4	181.34	4%
S.India	-		0%	S.India			0%	S.India			
Others	1,36,262.6	186.28	5%	Others	94,972.4	180.43	8%	Others	2,31,235.0	183.87	6%
TOTAL	26,58,139.5	206.86	100%	TOTAL	11,41,497.7	207.86	100%	TOTAL	37,99,637.2	207.16	100%

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 29

MARK	2022-23			2021-22		
	RANK	KGS	AVG	RANK	KGS	AVG
Gatoonga	1	1,58,722	452.19	5	1,66,190	362.28
HOOKHMOL	2	82,178	443.74	1	63,556	402.68
Mokrung	3	1,01,296	430.45	10	67,659	343.26
Halmari	4	1,72,561	420.14	2	1,23,043	388.92
Banamalie	5	42,264	416.37	20	32,941	321.16
Sotai	6	55,522	407.85	6	32,765	361.40
Salkathoni	7	1,77,903	402.47	14	1,61,037	331.00
Behubor	8	21,985	402.21		7,742	338.56
DOOMURDULLUNG	9	64,494	397.14	3	84,370	370.22
KAMARBUND	10	42,383	385.10	33	38,175	303.24
HAJUA	11	57,680	382.43	4	55,019	368.64
Deckiajuli	12	1,20,598	371.04	21	1,48,427	318.34
Duflating	13	1,20,837	359.52	12	45,762	331.65
KOOMTAI(B)	14	3,21,656	359.27	17	2,48,309	322.12
Deha	15	91,271	357.74	26	86,235	312.87
Gelakey	16	48,652	353.79	9	50,142	347.30
NAHORHABICLONALSPECIAL	17	62,567	342.03	65	19,513	284.78
MANGALAMCLONALSPECIAL	18	74,428	340.34	44	42,872	295.56
Khona	19	74,460	338.52	40	45,256	298.33
MOKALBARICLONAL	20	24,999	337.09	79	49,756	279.59
Borjan	21	2,73,955	336.66	22	85,154	318.06
Ghillidary	22	79,831	336.42	84	45,717	276.31
UDAYAN	23	28,363	336.06		6,392	269.65
Hirajuli	24	77,061	335.02	13	83,782	331.64
Khongea	25	99,276	334.87	24	95,471	315.46

* Above 10,000 Kgs